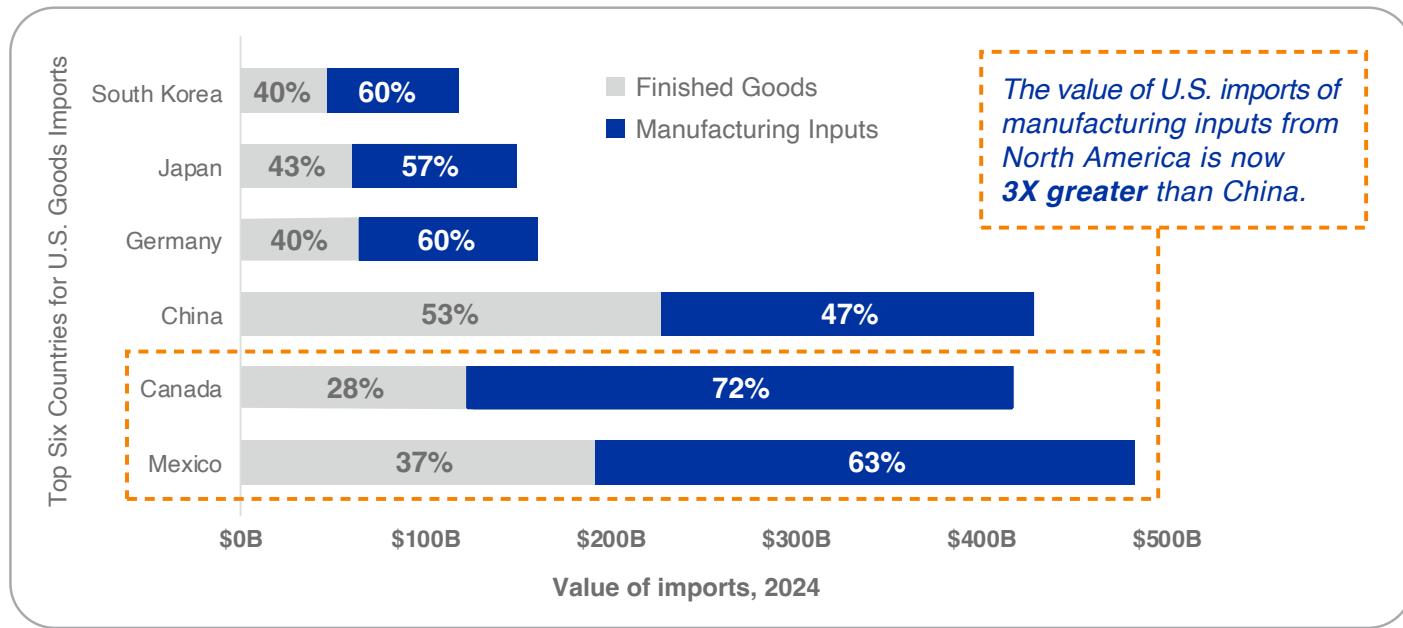


# USMCA BOOSTED NORTH AMERICAN SUPPLY CHAINS

President Trump's USMCA succeeded in shifting manufacturing imports away from China to North America.

**1/3** of all U.S. imported manufacturing inputs now come from Canada and Mexico



**56% of Goods Imported to the U.S. Are Manufacturing Inputs**



**56%**  
*\$1.9 trillion of \$3.3 trillion in total imports*

Source: U.S. Census Bureau,  
Annual Country by 5-digit End-Use  
Code, Annual totals, 2024



**A 25% tariff on Canada and Mexico would add an estimated \$164 billion a year to the cost of manufacturing in the U.S.\***

\*Calculated on the basis that in 2024, the value of industrial supplies, capital goods and automotive parts imports from Canada and Mexico totaled nearly \$655 billion.